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Hearing Date and Time: March 27, 2014 at 10:00 a.m. Objection Deadline: February 24, 2014

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UNITED STATES BANKRUPTCY COURT

X
: Chapter 11
Case No. 08-13555 (SCC)
Jointly Administered
: X : :
Adv. Proc. No. 13-01431 (SCC
: : - X

NOTICE OF HEARING TO CONSIDER LEHMAN BROTHERS FINANCE AG'S MOTION TO QUASH AND/OR FOR PROTECTIVE ORDER

PLEASE TAKE NOTICE that on February 10, 2014, PricewaterhouseCoopers AG, Zurich ("PwC"), in its capacity as duly authorized Bankruptcy Liquidator and foreign representative of Lehman Brothers Finance AG, in Liquidation, also known as Lehman Brothers Finance SA, in Liquidation, a Swiss corporation ("LBF"), filed Lehman Brothers Finance AG's Motion to Quash and/or for Protective Order [Docket No. 25] (the "Motion").

PLEASE TAKE FURTHER NOTICE that a hearing (the "Hearing") to consider the Motion will take place before the Honorable Shelly C. Chapman, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408 (the "Bankruptcy Court") on March 27, 2014 at 10:00 a.m. (prevailing U.S. Eastern Time), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any and all objections to the Motion (the "Objections") shall be filed electronically with the Bankruptcy Court pursuant to the Bankruptcy Court's General Order M-399 (available at http://nysb.uscourts.gov/orders/orders2.html), by registered users of the Bankruptcy Court's case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 on (i) counsel for PwC, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York, 10166 (Attn: Michael A. Rosenthal, Esq., and Robert B. Krakow Esq.); (ii) counsel for Defendants, Dechert LLP, 1095 Avenue of the Americas, New York, New York 10036 (Attn: Allan S. Brilliant, Esq. and David A. Kotler, Esq.); and (iii) counsel for Plaintiff, Jones Day, 222 East 41st Street, New

York, New York 10017 (Attn: Tracy V. Schaffer, Esq., Benjamin Rosenblum, Esq., Jayant W. Tambe, Esq., and Locke R. McMurray, Esq.), so as to be received no later than **February 24**, **2014** (the "*Objection Deadline*").

PLEASE TAKE FURTHER NOTICE that, if no Objections are timely filed and served with respect to the Motion on or before the Objection Deadline, the Bankruptcy Court may enter an order granting the Motion with no further notice or opportunity to be heard.

Dated: New York, New York

February 21, 2014

GIBSON, DUNN & CRUTCHER LLP

By: /s/ Michael A. Rosenthal

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